

Confidential Patient Information

Date _____

Patient's Name _____
Last First Middle

Address _____
Street City State Zip

Home Phone _____ Birthdate _____ Social Security _____

If patient is a minor, give parent's or guardian's name _____

Whom may we thank for referring you to our office? _____

Confidential Responsible Party Information

Name _____
Last First Middle Marital Status

Residence _____
Street City State Zip

Mailing Address _____
Street City State Zip

How long at this address? _____ Home Phone _____ Work Phone _____

Previous Address (if less than 3 yrs.) _____
Street City State Zip

Email _____ Cell Phone _____

Social Security # _____ Birthdate _____ Relationship to Patient _____

Employer _____ Occupation _____ No. Years Employed _____

Spouse's Name _____
Last First Middle Relationship to Patient _____

Employer _____ Occupation _____ No. Years Employed _____

Social Security # _____ Birthdate _____ Work Phone _____

Email _____ Cell Phone _____

Orthodontic Insurance Information

Insured's Name _____ Insured's Soc. Sec. # _____

Insurance Company _____ Group No. _____ I.D. No. _____

Insurance Co. Address _____

Do you have dual coverage? Yes No If yes: _____

Insured's Name _____ Insured's Soc. Sec. # _____

Insurance Co. _____ Group No. _____ I.D. No. _____

Insurance Co. Address _____

Insured's Employer _____

Emergency Information

Name of nearest relative/friend not living with you _____ Relationship _____

Complete Address _____

Phone _____ Cell Phone _____

Medical History

Physician's name _____ Date of last visit _____

Yes No

- Has your child ever been hospitalized?
- Has your child ever had major surgery?
- Is your child presently under a physician's care for any condition?
- Is your child taking any drugs or medications?
- Have the tonsils or adenoids been removed?
- Does your child have fainting or dizzy spells?

Has your child been diagnosed or treated for any of the following?

Yes No

Yes No

- | | |
|---|--|
| <input type="checkbox"/> <input type="checkbox"/> Heart problems | <input type="checkbox"/> <input type="checkbox"/> Kidney problems |
| <input type="checkbox"/> <input type="checkbox"/> Allergies | <input type="checkbox"/> <input type="checkbox"/> Liver problems |
| <input type="checkbox"/> <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> <input type="checkbox"/> Lung problems | <input type="checkbox"/> <input type="checkbox"/> Exposure to AIDS |
| <input type="checkbox"/> <input type="checkbox"/> Asthma | <input type="checkbox"/> <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> <input type="checkbox"/> Bone problems | <input type="checkbox"/> <input type="checkbox"/> Prolonged bleeding |
| <input type="checkbox"/> <input type="checkbox"/> Epilepsy | <input type="checkbox"/> <input type="checkbox"/> Psychological problems |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis | <input type="checkbox"/> <input type="checkbox"/> Anemia |
| <input type="checkbox"/> <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> <input type="checkbox"/> Sleep Apnea |

Please describe any pertinent medical history below:

Dental History

Dentist's name _____ Date of last visit _____

Yes No

- Is your child apprehensive about dental visits?
- Have there been injuries to the mouth or teeth?
- Does your child have any speech problems?
- Does your child breathe predominantly through the mouth?
- Does your child experience frequent headaches?
- Any clicking or pain in the jaw joints (TMJ)?
- Does your child clench or grind his/her teeth?
- Do you know of any extra permanent teeth?
- Do you know of any missing permanent teeth?
- Is there bleeding during brushing or flossing?
- Does your child still suck his/her thumb or finger?
- Have other family members had orthodontics? Who? _____
- Has your child previously had an orthodontic evaluation or treatment?
Orthodontist: _____
- Is your child concerned about the appearance of his/her teeth?
- Are there any other dental/orthodontic problems Dr. Joiner should be aware of? _____

Please give us an idea of your child's hobbies and interests:

Please list names and ages of other children in your family:

Name

Age

_____	_____
_____	_____
_____	_____

Where does your child attend school? _____

What seems to be your child's main orthodontic problem? _____

How would you describe your child's attitude toward possible orthodontic treatment? _____

I represent that the information on this form is accurate and correct. If there is a change in the information I have provided, I will promptly notify the office. I understand that where appropriate, credit bureau reports may be obtained.

Signature _____ Date _____

Updates (date & initial) _____